

FAQ about ADSs delisting and deregistration

Q: Reasons for the Application for Voluntary Delisting of American depositary shares (“ADSs”) from the New York Stock Exchange (“NYSE”) and Deregister ADSs and Underlying Ordinary Shares with the United States Securities and Exchange Commission (the “SEC”)

A: AUO’s decision to delist its ADSs from NYSE and deregister its ADSs with SEC due to a number of considerations, including the significant administrative burden and costs of maintaining the listing of the ADSs on the NYSE and the registration of the ADSs with the SEC and complying with the periodic reporting and other related obligations of the U.S. Securities Exchange Act of 1934, as amended (the “Exchange Act”).

Q: Stock Exchange on which AUO will maintain its listing

A: Taiwan Stock Exchange

Q: Implementation Schedule of Application for Voluntary Delisting of ADSs from the NYSE and Deregister its ADSs with SEC and Subsequently Terminate Reporting Obligations under the Exchange Act

A:

September 9, 2019	Notice to the NYSE of its application to delist
September 20, 2019	Submission of Form 25 to the SEC to delist from the NYSE
September 30, 2019	Last day of trading on the NYSE
October 1, 2019	Trading in the US over-the-counter market
October 28, 2020 (planned)	<ul style="list-style-type: none">• Submission of Form 15 to the SEC to deregistration. Thereafter, all of AUO’s reporting obligations under the Exchange Act will be suspended unless the Form 15F is subsequently withdrawn or denied• Deregistration with the SEC and termination of AUO’s reporting obligations under the Exchange Act are expected to become effective 90 days after its filing of Form 15F with the SEC
January 26, 2021 (planned)	Deregistration is effective

January 27, 2021 (planned)	Registration with the SEC and reporting obligation are terminated
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* The schedule provided above including the anticipated effective dates may be delayed if the SEC objects to the delisting or requests an extended review or for other reasons.

Q: Future Plans for ADSs trading

A: After deregistration its ADSs with the SEC, AUO will maintain its ADS program as a sponsored level I ADS program, which will enable American investors and current holders of AUO ADSs to continue to hold and trade AUO ADSs in the US over-the-counter market.

Q: Information disclosure after deregister and terminate reporting obligations

A: Once the Form 15F is filed, AUO will publish the information required under Rule 12g3-2(b) of the Exchange Act on its website, www.auo.com. AUO will also continue to comply with its financial reporting and other obligations as a listed-issuer on the Taiwan Stock Exchange.

Q: Contact Information for Inquiries Regarding AUO's ADSs

A: Citibank Shareholder Services (United State)

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