

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Three Months Ended September 30, 2026 and 2025 and June 30, 2026
(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	3Q26 NTD	%	2Q26 NTD	3Q25 NTD	QoQ%	YoY%
Net Sales	66,875	100.0	70,891	69,908	(5.7)	(4.3)
Cost of Goods Sold	60,094	89.9	61,643	63,218	(2.5)	(4.9)
Gross Profit(Loss)	6,782	10.1	9,248	6,690	(26.7)	1.4
Operating Expenses	9,155	13.7	9,030	8,496	1.4	7.8
Operating Profit(Loss)	(2,374)	(3.5)	218	(1,806)	-	(31.4)
Net Non-operating Income(Expenses)	365	0.5	2,533	738	(85.6)	(50.5)
Profit(Loss) before Income Tax	(2,008)	(3.0)	2,751	(1,068)	-	(88.0)
Income Tax Benefit(Expense)	(354)	(0.5)	(631)	(29)	43.8	(1104.8)
Net Profit(Loss)	(2,363)	(3.5)	2,120	(1,098)	-	(115.2)
Other Comprehensive Income(Loss)	(416)	(0.6)	3,645	1,341	-	-
Total Comprehensive Income(Loss)	(2,778)	(4.2)	5,765	243	-	-
Net Profit(Loss) Attributable to:						
Owners of Company	(2,495)	(3.7)	1,343	(1,280)	-	(94.8)
Non-Controlling Interests	132	0.2	777	183	(83.0)	(27.8)
Net Profit(Loss)	(2,363)	(3.5)	2,120	(1,098)	-	(115.2)
Total Comprehensive Income(Loss) Attributable to:						
Owners of Company	(2,973)	(4.4)	4,864	(87)	-	(3,309.8)
Non-Controlling Interests	195	0.3	900	331	(78.4)	(41.1)
Total Comprehensive Income(Loss)	(2,778)	(4.2)	5,765	243	-	-
Basic Earnings Per Share	(0.33)		0.18	(0.17)		
Weighted-Average Shares Outstanding ('M)	7,547		7,547	7,547		

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Statements of Comprehensive Income
For the Period Ended September 30, 2026 and 2025

(Expressed in Millions of New Taiwan Dollars (NTD) except for per share amounts and shares outstanding)

	Year over Year Comparison			
	Nine Months 2026		Nine Months 2025	
	NTD	%	NTD	YoY%
Net Sales	206,798	100.0	211,246	(2.1)
Cost of Goods Sold	182,585	88.3	186,416	(2.1)
Gross Profit(Loss)	24,213	11.7	24,830	(2.5)
Operating Expenses	27,004	13.1	23,992	12.6
Operating Profit(Loss)	(2,791)	(1.3)	838	-
Net Non-operating Income(Expenses)	3,032	1.5	4,714	(35.7)
Profit(Loss) before Income Tax	241	0.1	5,552	(95.7)
Income Tax Benefit(Expense)	(1,523)	(0.7)	(1,486)	2.5
Net Profit(Loss)	(1,282)	(0.6)	4,066	-
Other Comprehensive Income(Loss)	5,190	2.5	(6,341)	-
Total Comprehensive Income(Loss)	3,908	1.9	(2,275)	-
Net Profit(Loss) Attributable to:				
Owners of Company	(2,295)	(1.1)	3,961	-
Non-Controlling Interests	1,013	0.5	104	869.5
Net Profit(Loss)	(1,282)	(0.6)	4,066	-
Total Comprehensive Income(Loss) Attributable to:				
Owners of Company	2,515	1.2	(2,237)	-
Non-Controlling Interests	1,393	0.7	(37)	-
Total Comprehensive Income(Loss)	3,908	1.9	(2,275)	-
Basic Earnings Per Share	(0.30)		0.52	
Weighted-Average Shares Outstanding ('M)	7,547		7,579	

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Balance Sheets
September 30, 2026 and 2025
(Expressed in Millions of New Taiwan Dollars (NTD))

	September 30, 2026		September 30, 2025		YoY	
	NTD	%	NTD	%	NTD	%
ASSETS						
Cash and Cash Equivalents	56,518	15.2	55,839	14.7	679	1.2
Notes & Accounts Receivables	29,097	7.8	30,222	7.9	(1,124)	(3.7)
Other Current Financial Assets	5,998	1.6	7,272	1.9	(1,275)	(17.5)
Inventories	45,114	12.2	35,816	9.4	9,298	26.0
Other Current Assets	5,591	1.5	4,677	1.2	914	19.5
Total Current Assets	142,318	38.4	133,826	35.2	8,492	6.3
Long-term Investments	22,913	6.2	23,387	6.1	(474)	(2.0)
Net Fixed Assets	149,360	40.3	162,185	42.6	(12,826)	(7.9)
Capitalized Contract Cost	11,084	3.0	10,244	2.7	839	8.2
Right-of-use Assets	7,296	2.0	9,147	2.4	(1,851)	(20.2)
Other Non-Current Assets	38,067	10.3	41,924	11.0	(3,857)	(9.2)
Total Non-Current Assets	228,719	61.6	246,888	64.8	(18,168)	(7.4)
Total Assets	371,038	100.0	380,714	100.0	(9,676)	(2.5)
LIABILITIES						
Short-term Borrowings	12,783	3.4	6,994	1.8	5,789	82.8
Notes & Accounts Payable	53,675	14.5	51,484	13.5	2,191	4.3
Current Installments of Long-term Borrowings	10,287	2.8	21,869	5.7	(11,582)	(53.0)
Current Financial Liabilities	34	0.0	98	0.0	(63)	(64.9)
Accrued Expense & Other Current Liabilities	31,025	8.4	34,656	9.1	(3,631)	(10.5)
Machinery and Equipment Payable	1,925	0.5	3,372	0.9	(1,447)	(42.9)
Total Current Liabilities	109,730	29.6	118,472	31.1	(8,742)	(7.4)
Long-term Borrowings	78,425	21.1	88,317	23.2	(9,892)	(11.2)
Other Non-Current Liabilities	17,367	4.7	17,123	4.5	244	1.4
Total Non-Current Liabilities	95,792	25.8	105,440	27.7	(9,648)	(9.2)
Total Liabilities	205,522	55.4	223,912	58.8	(18,390)	(8.2)
EQUITY						
Common Stock	75,471	20.3	75,471	19.8	0	0.0
Capital Surplus	46,286	12.5	45,958	12.1	328	0.7
Retained Earnings	29,594	8.0	31,889	8.4	(2,294)	(7.2)
Other Equity	410	0.1	(5,783)	(1.5)	6,193	-
Non-Controlling Interests	13,754	3.7	9,266	2.4	4,488	48.4
Total Equity	165,516	44.6	156,802	41.2	8,714	5.6
Total Liabilities & Equity	371,038	100.0	380,714	100.0	(9,676)	(2.5)

AUO CORPORATION AND SUBSIDIARIES
Consolidated Condensed Cash Flow Statements
For the Period Ended September 30, 2026 and 2025
(Expressed in Millions of New Taiwan Dollars (NTD))

	<u>Nine Months 2026</u>	<u>Nine Months 2025</u>
	<u>NTD</u>	<u>NTD</u>
Cash Flow from Operating Activities:		
Profit(Loss) before Income Taxes	241	5,552
Depreciation & Amortization	21,832	22,296
Share of Profit of Equity-Accounted Investees	(794)	196
Changes in Working Capital	(7,705)	(15,337)
Disposals of Property, Plant and Equipment Loss(Gain) (including held for sales)	(2,086)	(2,492)
Changes in Others	(699)	(2,012)
Net Cash Provided by (Used in) Operating Activities	<u>10,788</u>	<u>8,202</u>
Cash Flow from Investing Activities:		
Acquisitions of Financial Assets Measured at Fair Value	(1,344)	(49)
Disposals of Financial Assets Measured at Fair Value	167	289
Acquisitions of Financial Assets Measured at Amortized Cost	(885)	(441)
Disposals of Financial Assets Measured at Amortized Cost	386	757
Acquisitions of Property, Plant and Equipment	(9,103)	(14,415)
Disposals of Property, Plant and Equipment (including held for sales and received in advance)	7,231	3,090
Net Cash Inflow(Outflow) Arising from Acquisition of Subsidiaries	0	1,717
Changes in Others	867	317
Net Cash Provided by (Used in) Investing Activities	<u>(2,681)</u>	<u>(8,735)</u>
Cash Flow from Financing Activities:		
Increase(Decrease) in Short-term Borrowings	3,122	2,068
Increase(Decrease) in Long-term Borrowings	(10,366)	(7,279)
Payment of Lease Liabilities	(607)	(598)
Cash Dividend Distribution	(3,019)	(2,300)
Repurchase of Treasury Shares	0	(1,824)
Changes in Others	763	(19)
Net Cash Provided by (Used in) Financing Activities	<u>(10,108)</u>	<u>(9,954)</u>
Effect of Exchange Rate Changes on Cash and Cash Equivalents	<u>2,902</u>	<u>(2,121)</u>
Net Increase(Decrease) in Cash and Cash Equivalents	<u>901</u>	<u>(12,607)</u>
Cash and Cash Equivalents at Beginning of Period	<u>55,617</u>	<u>68,447</u>
Cash and Cash Equivalents at End of Period	<u>56,518</u>	<u>55,839</u>